

Vena AI In Action Workshop

Learning Objectives

- Uncover trends, variances, and key cost drivers in FP&A workflows using the Analytics Agent.
- Generate reports and visual insights using the Reporting Agent and Visualization Agent.
- Build budgets and forecasts using the Planning Agent and defined business assumptions.

Session content and objectives are subject to change to ensure an optimal attendee experience.

National Association of State Boards of Accountancy (NASBA) Information
Regarding CPE Credits for this Program

Presenter: Vikrant Bhasin

Number of CPE credits: 1.5 Credits

Field of Study: Specialized Knowledge

Instructional Delivery Method: Group Internet Based

Identification number: 129667

Session Registration:

<https://www.venasolutions.com/events/free-vena-ai-virtual-workshop-july-20>

Course Date: July 20, 2026

Program Level: Basic

Prerequisite Education:

Optional: [Introduction to the Vena Data Model](#)

Advanced Preparation: None

CPE-Eligibility: To earn CPE credits, you must:

- Attend the entire instructor-led session (90 minutes)
- Participate in all discussion and polling questions
- Complete all in-class, hands-on exercises

Refund and Cancellation Policy: Please review the [Vena Academy Disclaimers](#) and [NASBA Statements](#) for more information on our refund and cancellation policy.

Complaint Policy:

Attendees may lodge complaints through email to: learning@venacorp.com

Once a complaint has been lodged:

- Vena Solutions will document the complaint and share it with our advisory committee
- Vena Solutions will set a date for the committee to review
- Upon review, the committee will recommend and document a proposed resolution
- Vena Solutions will contact the aggrieved and propose the committee's resolution

Official Registry Statement: Vena Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual courses for CPE credit.

Complaints regarding sponsors may be submitted to the National Registry of CPE sponsors through its website: www.nasbaregistry.org

If you undertake this course for CPE credits, you can leave final comments in the Course Survey.