



Complete Financial Close Management with **Fluence** and **Vena**



FLUENCE & VENA



Accelerate Your Financial Close Management

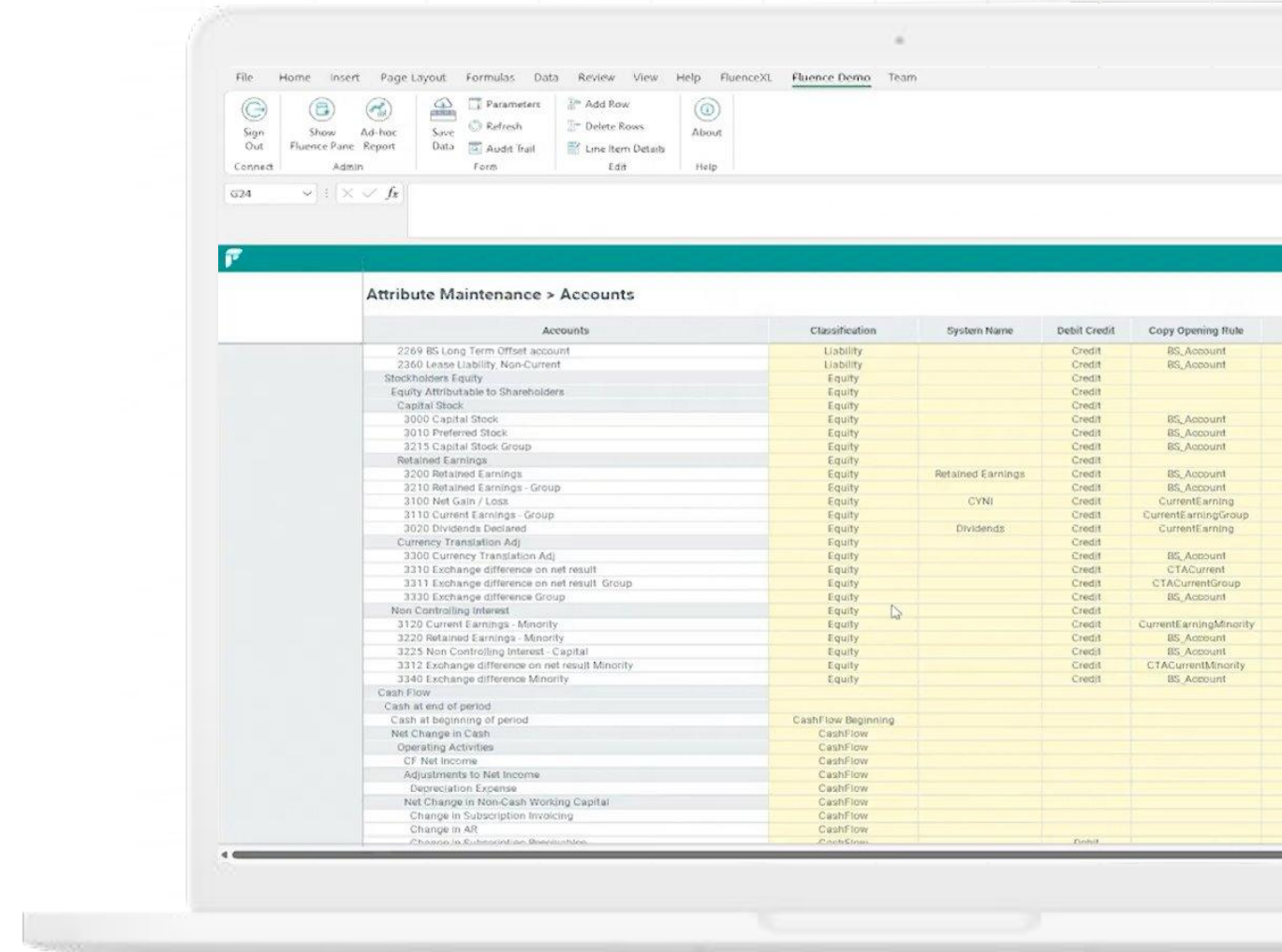
Financial Close Management is about getting the right numbers in the right places.

Managing your month, quarter, or year-end close checklists becomes effortless with the combined workflow capabilities of Fluence and Vena.

Managing close checklists, whether it's for financial consolidations, account reconciliation, or tax provisioning, becomes a seamless process with the user-friendly capabilities of Fluence and Vena.

Financial Close and Business Planning on a Single Platform to Achieve:

- **Governance:** Implement structured processes that delivers reliable information
- **Rules:** Create robust, pre-defined financial business rules
- **Agility:** Enable change at the speed of business
- **UX:** Appeal to a broad end user audience that isn't just finance
- **Calcs:** A broad and flexible calculation engine
- **Automation:** Eliminate manual work associated with the close process



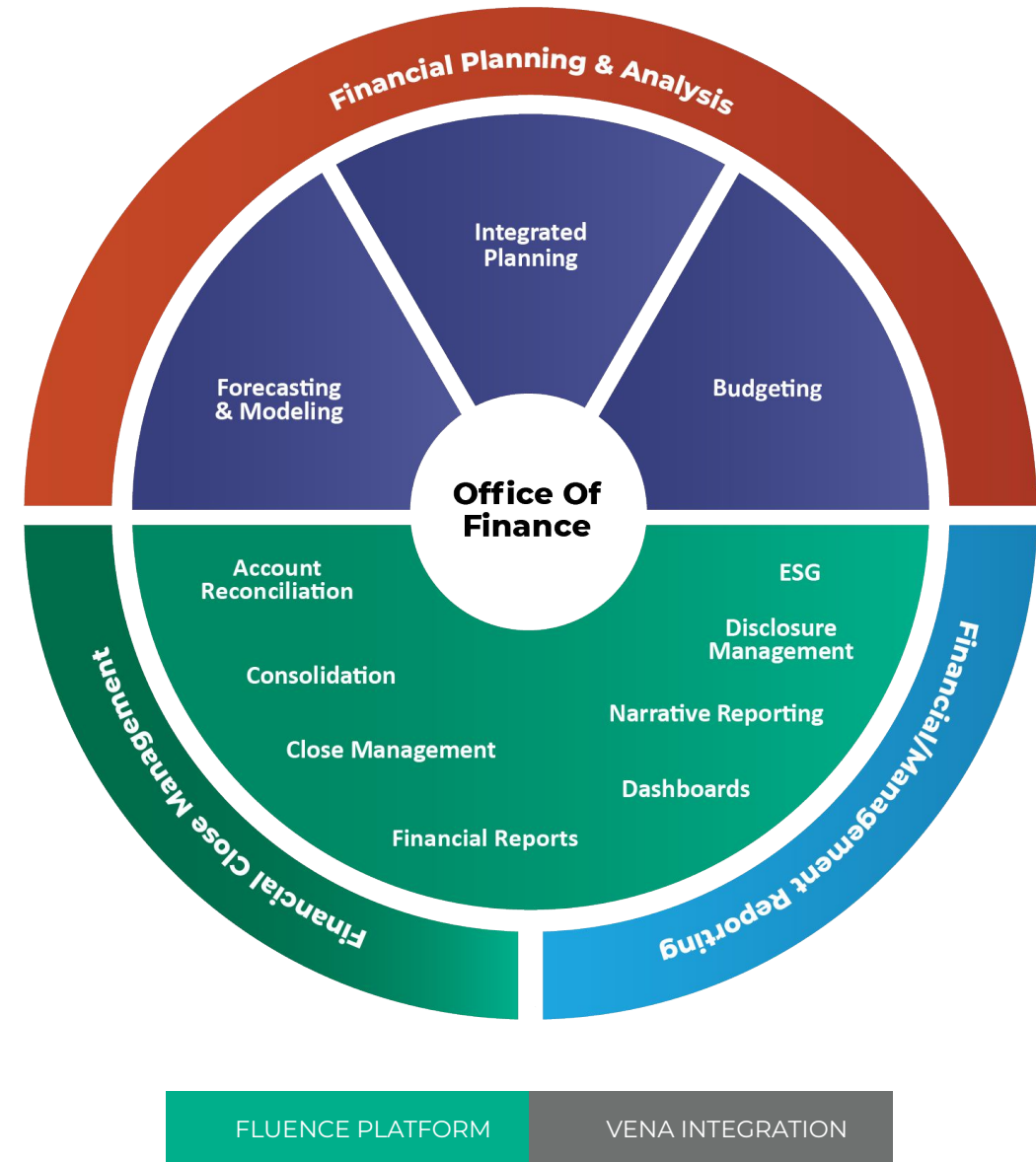


The Best of Breed Approach

Fluence and Vena embrace Excel and understand the needs of the Office of Finance

The consolidation of best-of-breed capabilities from Vena and Fluence into an integrated solution enables a true and seamless digital transformation of the entire finance function—from forecasting and modeling, integrated planning and budgeting to streamlining financial reporting and close management—buoyed by the inherent flexibility and familiarity of a native Excel interface:

- Both platforms are designed for **Microsoft 365** and **native Excel**, speeding time-to-value while increasing user adoption
- Each product is purpose-built to provide the best user experience with the integration that provides a **single view of data** customers need
- By combining Vena with Fluence, customers with complex consolidation requirements can close their books **10x faster** while reducing close time **up to 90%**



The Fluence **Difference**



Out of the box

Calculations, logic and rules that go beyond templates and starter kits for every complex consolidation need.

Features include:

- Aggregation
- Alternate rollups
- Journal entries



No black box

Visibility and transparency into every account, transaction and rule.

Features include:

- Movement visibility
- Audit visibility



Legal/regulatory

A single solution for all your internal, external and regulatory consolidation needs.

Features include:

- Audit ready compliance



Finance owned

Configure validation rules, permissions and more without IT or consultants.

Features include:

- Workflow
- No code



Future proof

Meet all your consolidation and reporting needs as your business changes over time.

Features include:

- Time sensitive hierarchies
- Account reconciliation

Fluence and Vena

Fluence, an award winning provider of purpose-built financial consolidations software for high-growth businesses that is easily owned and maintained by Finance.

Vena transforms budgeting, planning, and forecasting as the only native Excel Complete Planning Platform with Power BI Embedded.

By combining Vena with Fluence, customers with highly complex consolidation requirements can close their books **10x faster** - without leaving the Vena ecosystem.

- ✓ Partners since 2019
- ✓ ~40 joint customers
- ✓ Reduce close time up to 90%
- ✓ Excel-centric: Streamline productivity

