



Trusted by Finance Teams
To Scale Growth

Corporate Overview

Vena is a leading provider of cloud-based corporate performance management (CPM) solutions that enable finance and operations teams to streamline financial processes, gain actionable insights and drive growth—all within native Excel.

With Vena's Complete Planning platform, you can enhance productivity, collaboration and analysis with uncompromised modeling and reporting capabilities, workflow automation, advanced analytics and more. And unlike other FP&A solutions, Vena is a Microsoft Digital Unicorn partner, which provides unique access to early release technology, expertise, training, support and resources that allow us to accelerate our product roadmap and innovation throughout our entire tech stack, so you can harness the latest Microsoft innovations in workplace productivity and generative AI—including Copilot.



VENA AT A GLANCE:



GLOBAL
PRESENCE



EMPLOYEES:
750+



TOTAL FUNDING:
\$450M



MICROSOFT
STRATEGIC
PARTNER



TOTAL NUMBER
OF CUSTOMERS:
1,800+



PARTNERS:
150+

The Complete Planning Platform With Unlimited Value

The power of one platform that provides you with the unlimited value of complete planning lies in its capability to address all your businesses's mission-critical strategic processes. Vena meets your business planning needs today and tomorrow by letting you easily build and expand upon a finance-led, extended planning and beyond planning solution all while maintaining a single source of truth for your data.

Finance-Led Planning

Increase your productivity and capacity for strategic work with a foundation for finance-led planning, giving you more time to collaborate and drive performance, helping your business navigate changing conditions with confidence.

- Automated tasks and collaborative workflows.
- Save time to focus on your business.
- Core tactical operational budgeting, forecasting and reporting.

Extended Planning

Connect disparate source systems and leverage Vena's CubeFLEX™ Technology to keep your data interconnected across different models with Vena's extended planning, regardless of complexity.

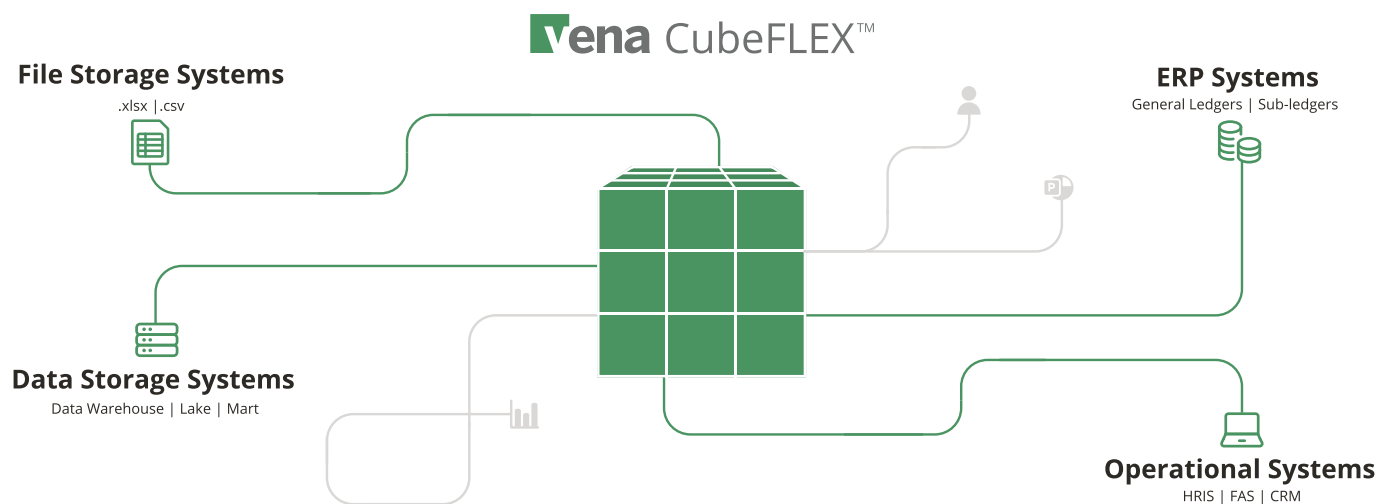
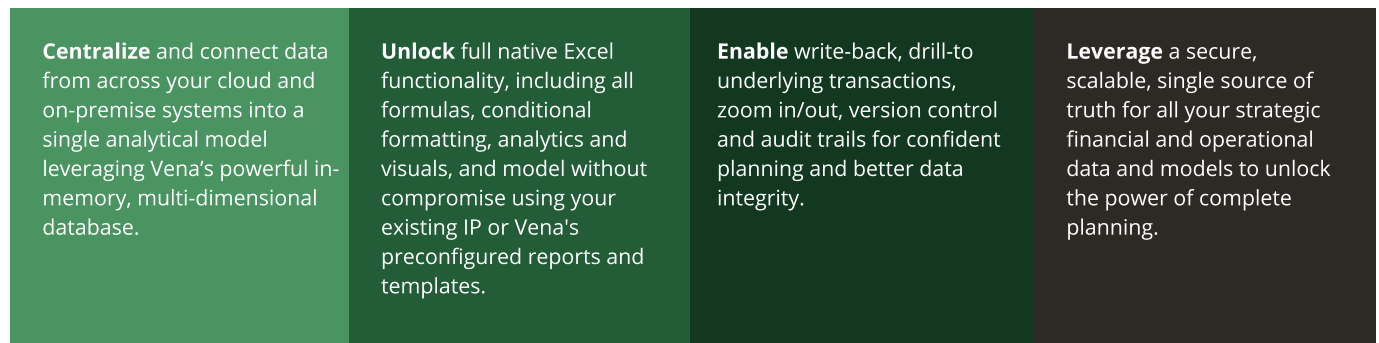
- Connected data, processes and decision making across departments as you scale.
- Bring in more detailed planning models and dependent data sets.
- Vena Insights advanced, self-service analytics.

Beyond Planning

Automate and accelerate any complex, spreadsheet-reliant process in Vena using collaborative workflows and connected data with Vena's beyond planning configuration.

- Includes financial close management, incentive compensation management and other mission critical processes.
- Maintain visibility into complete business performance so you can quickly and confidently respond to change.

Vena CubeFLEX™ Architecture





Join **Thousands of the World's Leading Companies** Using Vena's Complete Planning Platform



Vena is the only Complete Planning platform purpose-built to harness the full power of the Microsoft technology ecosystem for FP&A teams and their collaborators. Vena amplifies Microsoft's world-leading productivity tools, cloud technology and AI innovation to make FP&A, operational planning and adjacent strategic processes more flexible, efficient and intelligent. Thousands of the world's leading companies rely on Vena to power their planning. For more information, visit venasolutions.com.

WHAT **ANALYSTS** ARE SAYING



“ **Vena Solutions continues to be a leader in the Value Matrix, for the 11th consecutive year.** With its widespread user acceptance, adaptable modeling and analytics and audit functionalities, Vena continues to aid clients in identifying, prioritizing and confidently adjusting to shifts and changes in the market. Helping clients to further streamline and elevate financial and operational planning and empowering clients to make decisions based on data and valuable insights.”

Charles Brennan
Research Analyst, Nucleus Research

WHAT OUR **CUSTOMERS** ARE SAYING

“ **We exponentially increased the value of our investment in Vena** starting with annual operating budgets then layering in business unit reporting and strategic planning processes.”

Jeffrey Culp
SVP FP&A, Liberty Bank

“ Being able to work within the Microsoft ecosystem is extremely important because **it doesn't disrupt our flow of work.**”

Michelle Holder
Director of Financial Reporting, Bell Partners

INTEGRATIONS

