OVERVIEW

Vena AI in Action Workshop

OCTOBER 22, 2026	HANDS-ON WORKSHOP	1.5 CPE CREDITS

Learning Objectives

By the end of this session, you will be able to:

- ✓ Uncover trends, variances, and key cost drivers in FP&A workflows using the Analytics Agent.
- ✓ Generate reports and visual insights using the Reporting Agent.
- ✓ Build budgets and forecasts using the Planning Agent and defined business assumptions.

Session content and objectives are subject to change to ensure an optimal attendee experience.

NASBA CONTINUING PROFESSIONAL EDUCATION

National Association of State Boards of Accountancy (NASBA) Information Regarding CPE Credits for this Program

Presenter	Alicia Sacristan
Number of CPE Credits	1.5 Credits
Field of Study	Specialized Knowledge
Instructional Delivery Method	Group Internet Based
Sponsor Identification Number	129667
Session Registration	Register here
Course Date	October 22, 2026
Program Level	Basic

© 2026 Vena Solutions Inc. All rights reserved.

Prerequisite Education

- Optional: Introduction to the Vena Data Model

Advanced Preparation

- None

CPE-Eligibility

To earn CPE credits, you must:

- Attend the entirety of the session.
- Complete all learning activities and participate in any group discussions and the required polling questions within the session.

Refund and Cancellation Policy

Please review the Terms and Conditions for more information on our refund and cancellation policy.

Complaint Policy

Attendees may lodge complaints through email to: learning@venacorp.com.

Once a complaint has been lodged:

1. Vena Solutions will document the complaint and share it with our advisory committee.
2. Vena Solutions will set a date for the committee to review.
3. Upon review, the committee will recommend and document a proposed resolution.
4. Vena Solutions will contact the aggrieved and propose the committee's resolution.

Official Registry Statement

Vena Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding sponsors may be submitted to the National Registry of CPE sponsors through its website: www.nasbaregistry.org.

If you undertake this course for CPE credits, you can leave final comments in the Course Survey.

© 2026 Vena Solutions Inc. All rights reserved.